



Airtel Africa Plc Q1 2026 24 July 2025

MPR: 27.50%
Jun'25 Inflation Rate: 22.22%
Q1 2025 Real GDP: 3.13%

Airtel Africa Plc	Q1 2026	Q1 2025	% Change
Statement of Profit or Loss	(\$'mn)	(\$'mn)	
Revenue	1,415	1,156	22.40%
Voice Revenue	533	476	11.97%
Data Revenue	549	409	34.23%
Mobile Money Revenue	290	222	30.63%
Other Revenue	108	100	8.00%
Inter-segment transfer	-	51	-
	1,480.00	1,258.00	17.65%
Expenses	(742)	(641)	15.76%
EBITDA and EBITDA Income	679	523	29.83%
Depreciation and Amortisation	(233)	(188)	23.94%
Operating Profit	446.00	335.00	33.13%
Total finance Costs	(173)	(261)	33.72%
Profit before tax	273.00	74.00	268.92%
Tax	(117)	(43)	172.09%
Profit after tax	156.00	31.00	403.23%
Basic EPS (in cents)	3.40	0.20	1600.00%

Key Ratios	Jun-25	Jun-24
EBITDA Margin	48.0%	45.3%
Operating Margin	31.5%	29.0%
Net Profit Margin	11.0%	2.7%
ARPU	\$2.8	\$2.5
Leverage Ratio	2.20x	1.60x
ROCE	19.30%	22.90%

Financial Statistics	
Share price	₦2,310.5
52 Week High/Low	2372.5/2372.5
Shares Outstanding (Mil)	3.8
Market Cap (Tril)	8,683.2